

UNITED STATES DISTRICT COURT
DISTRICT OF MASSACHUSETTS

2005 JAN 31 P 1:45

SECURITIES AND EXCHANGE
COMMISSION

Plaintiff,

v.

PATRICIA B. ROCKLAGE, WILLIAM
M. BEAVER, and DAVID G. JONES

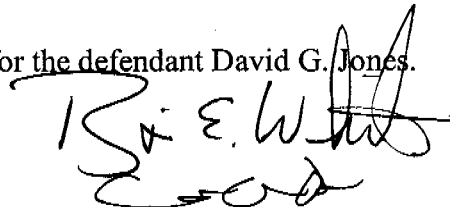
Defendants.

U.S. DISTRICT COURT
DISTRICT OF MASS.

Civil Action No. 05 CV 10074 MEL

NOTICE OF APPEARANCE

Please enter our appearances as counsel for the defendant David G. Jones.



Brian E. Whiteley (BBO # 555683)
C. Alex Hahn (BBO # 634133)
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Dated: January 28, 2005

FILED
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U.S. DISTRICT COURT
DISTRICT OF MASS.

Douglas G. Moxham, *Senior Counsel*
Susan M. Curtin, *Of Counsel*
Alex Hahn, *Associate*

January 31, 2005

Via Hand Delivery

Civil Clerk's Office
United States District Court
One Courthouse Way
Boston, MA 02110

**Re: Securities and Exchange Commission v. Rocklage et al.
Civil Action No. 05 CV 10074 MEL**

Dear Sir/Madam:

At Judge Lasker's request, please find a courtesy copy of a Notice of Appearance, filed on January 28, 2005 in the above-captioned matter.

Thank you for your attention to this matter.

Sincerely,


Lindsay B. Kohout
Legal Assistant

Enclosure